

# UTAH ANNUAL LIFE INSURANCE ILLUSTRATION CERTIFICATION CHECKLIST

Your life insurance illustration certification filings, required by Utah Administrative Rule R590-177-11, are due every year on the company's designated certification date. **You are responsible** for submitting the certifications to us by that date.

**IMPORTANT!!** To avoid penalties, complete and return this form.

*(THIS FORM MUST BE PLACED ON TOP OF YOUR COVER LETTER)*

## LIFE INSURANCE ILLUSTRATION CERTIFICATION FOR THE YEAR \_\_\_\_\_.

COMPANY NAME \_\_\_\_\_

Insurer NAIC# \_\_\_\_\_ Insurer NAIC Group# \_\_\_\_\_ Domiciliary State \_\_\_\_\_

**YOUR FILING** must include the following four (4) items:

- ☐ Cover letter (2) copies, one to be returned, along with a self-addressed stamped envelope.
- ☐ Illustration Actuary's certification (signed and dated).
- ☐ Company Officer's certification (signed and dated).
- ☐ List all policy and rider forms for which the certifications apply,

**Filings that do not comply with these procedures will be rejected as incomplete. The filing will be returned to the company without action. Rejected filings that are resubmitted will be treated as new filings.**

☞ **Send your filing** to the Utah Insurance Department, Life Insurance Division, 3110 State Office Building, Salt Lake City, Utah 84114-6901.

☞ **Visit the Department's website** [www.insurance.utah.gov/rules/index.htm](http://www.insurance.utah.gov/rules/index.htm) for details on R590-177.

If you have any questions contact: Sandra Christensen, Life Rate & Form Technician, [schristensen@utah.gov](mailto:schristensen@utah.gov) or (801) 538-3863 or Heidi Burningham, Service Representative, [hburningham@utah.gov](mailto:hburningham@utah.gov) or (801) 538-3408.